



**SECOND QUARTER 2020 EARNINGS  
PRESENTATION**



# Effectively Managing our Business

- Took substantial proactive measures across our global business to manage expenses and capital expenditures enabling us to reduce our Q2 cash spend by over \$150M
- As a result of our actions Q2 consolidated net cash outflow\* was \$16M, and YTD free cash flow\* was \$64M
- Available liquidity at quarter-end was \$943M including the SciPlay revolver, and \$790M in cash and cash equivalents
- On May 8, 2020, we amended our credit agreement to obtain relief on the net first lien leverage ratio covenant through and including Q1 2021
- On July 1, 2020 we successfully completed a \$550M offering of new 8.625% senior unsecured notes to refinance our 2021 notes and enhance our liquidity position
- We have no significant maturities due until 2024
- We have a sizable U.S. NOL balance estimated to be ~\$1.7B at year-end 2020 which minimizes future cash tax outflows

\* For this entire presentation (\*) denotes that the item is a non-GAAP financial measure that is separately reconciled in the Appendix.



# Diverse Business Model Provides Strength & Competitive Advantage

## Gaming

- ~85% of North American casinos are now open, with coin-in trending up significantly to last year in operating machines
- ~45% of our business is Tribal, ~50% is regional and these markets are recovering at a faster pace than destination markets
- Launched value engineered Matrix and 5 Reel Mechanical cabinets in June with strong content roadmaps
- Unveiled multiple cashless and contactless gaming solutions to assist operators as casinos reopen around the world

## Lottery

- U.S. Instant game sales have rebounded, with sales up over 20% versus last year in the most recent four week period
- Instant game per capita sales for lotteries using SGEP outpace the industry by over 40% – 5 of the top 10 performing instant game lotteries in the world are SGEP partners
- iLottery sales surging led by our record-breaking performance in Pennsylvania, and we expect adoption of iLottery to accelerate

## Digital

- SGMS iGaming revenue in the U.S. was up 135% versus last year in the second quarter
- Delivered 4 partner launches in 4 weeks highlighting our enhanced speed to market capabilities
- Pursuing multiple iGaming and Sports business development leads, and expect market expansion to accelerate meaningfully

## SciPlay

- Revenue up 41% to \$166M and AEBITDA up 80% to \$60M – both quarterly records
- Acquired casual game developer, Come2Play, which adds a new genre of evergreen casual games, an incredibly talented team and immediately expands the SciPlay portfolio beyond social casino apps



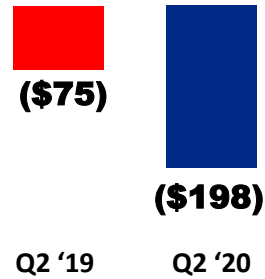
# SGMS Q2 & YTD Performance Update

## CONSOLIDATED PERFORMANCE (YOY COMPARISON)

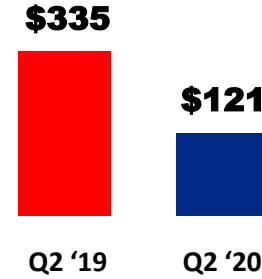
Q2 Revenue



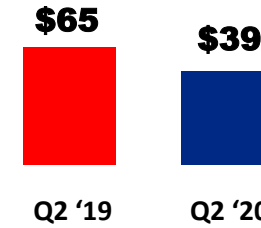
Q2 Net Loss



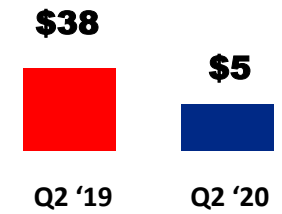
Q2 Consolidated  
AEBITDA\*



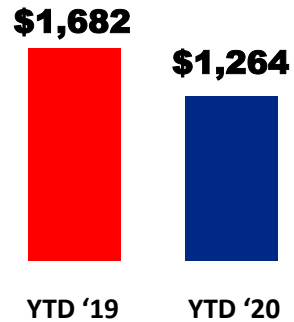
Q2 Capex



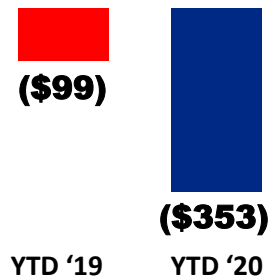
Q2 Free Cash  
Flow\*



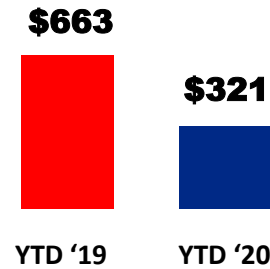
YTD Revenue



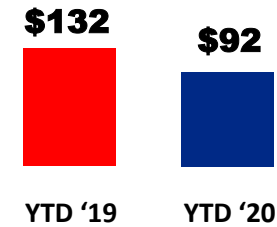
YTD Net Loss



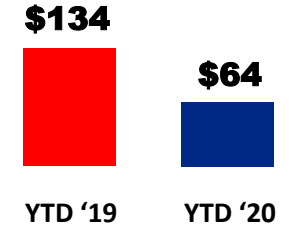
YTD Consolidated  
AEBITDA\*



YTD Capex



YTD Free Cash  
Flow\*





**LOOKING  
AHEAD**



# Focus on Long Term Growth Opportunities

## North America Premium Gaming Operations Segment

Focus on commercial execution of Dancing Drums Explosion

## North America Outright Sale Segment

Focus on growing share in the replacement segment and continuing to secure our strong share of new openings and expansions



# SG Drive Share Growth in Critical EGM Segments



### Available Themes:

- 88 Fortunes – Lucky Gong
- Fiery Hot Jackpots
  - Golden India
  - Silver Stallion
- Power Strike
  - Golden Scarab
  - Spirit Hawk

### Gaming Ops:

- Penny Pier
  - Step Right Up
  - Pete the Sweet



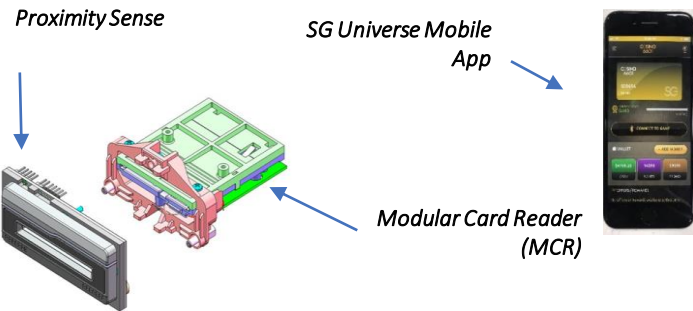
### Available Themes:

- Dancing Drums Reels
- Quick Hit Black Gold Wild
- Quick Hit Triple Blazing 7s

**MORE NEW  
HARDWARE  
COMING!**

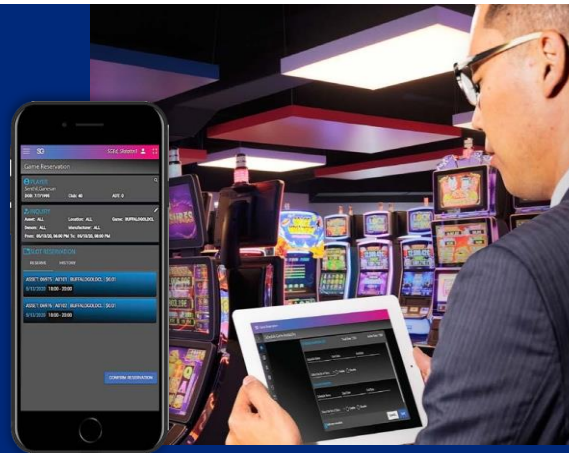
## Solutions to Support the New Normal

### Cashless & Unified Wallet



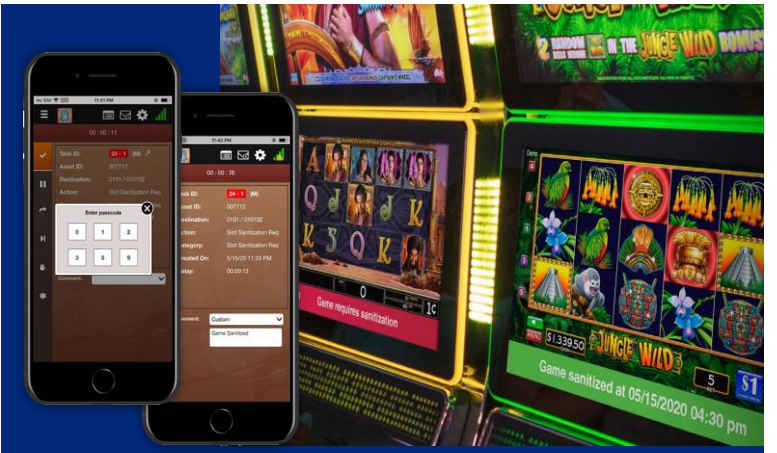
Create a cashless gaming environment through Unified Wallet by giving players the power to instantly access funds to play slots and tables through use of a mobile app

### Social Distancing Module



Adhere to the necessary safety measures required post COVID-19 through our Social Distancing Module

### Sanitization Module

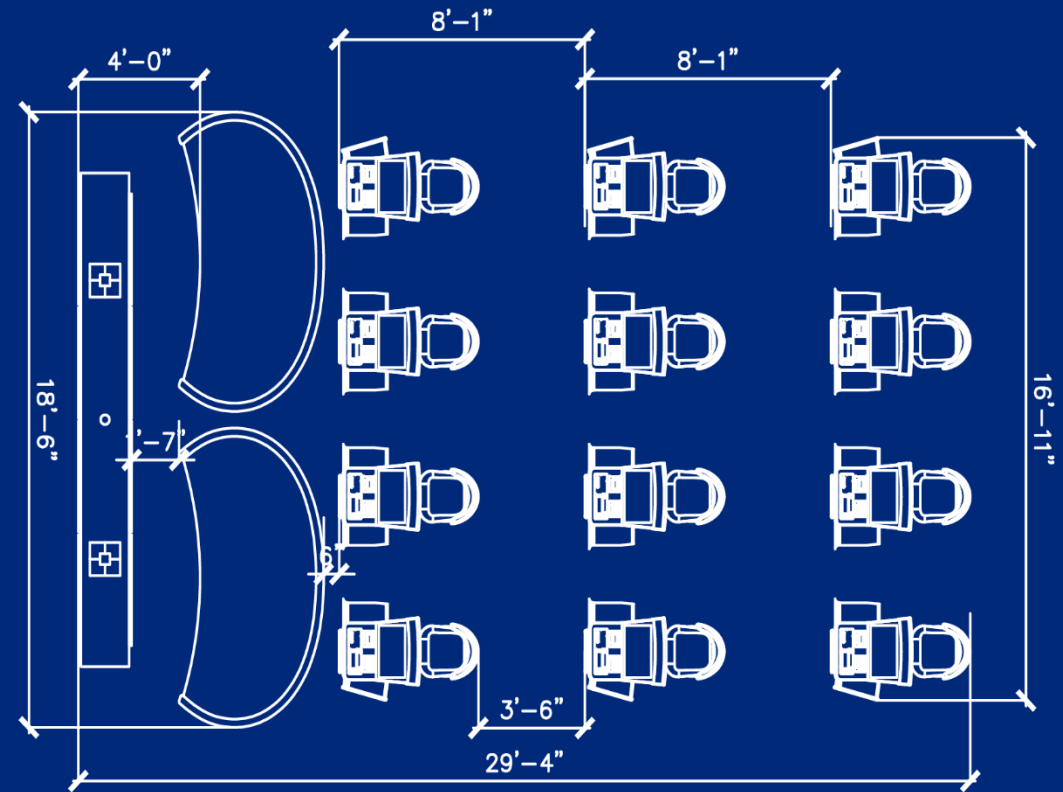


Streamline cleaning and sanitization efforts using our rules based Automated Game Sanitization module



# Push for ETG Placement & Growth

## Relevant Solution in Post-COVID 19 World



## Strategic Plan



**High Performance  
Culture**



**Operational  
Effectiveness**



**Commercial  
Execution**



**Best in Class  
Product**



We are a **trusted partner to the world's lotteries**

**150** Lottery Customers in **50** Countries

**19** of the Top **20** instant game lotteries worldwide (per capita sales)

**75% of U.S.** instant game retail revenues

**70%+ of global** instant game retail revenues

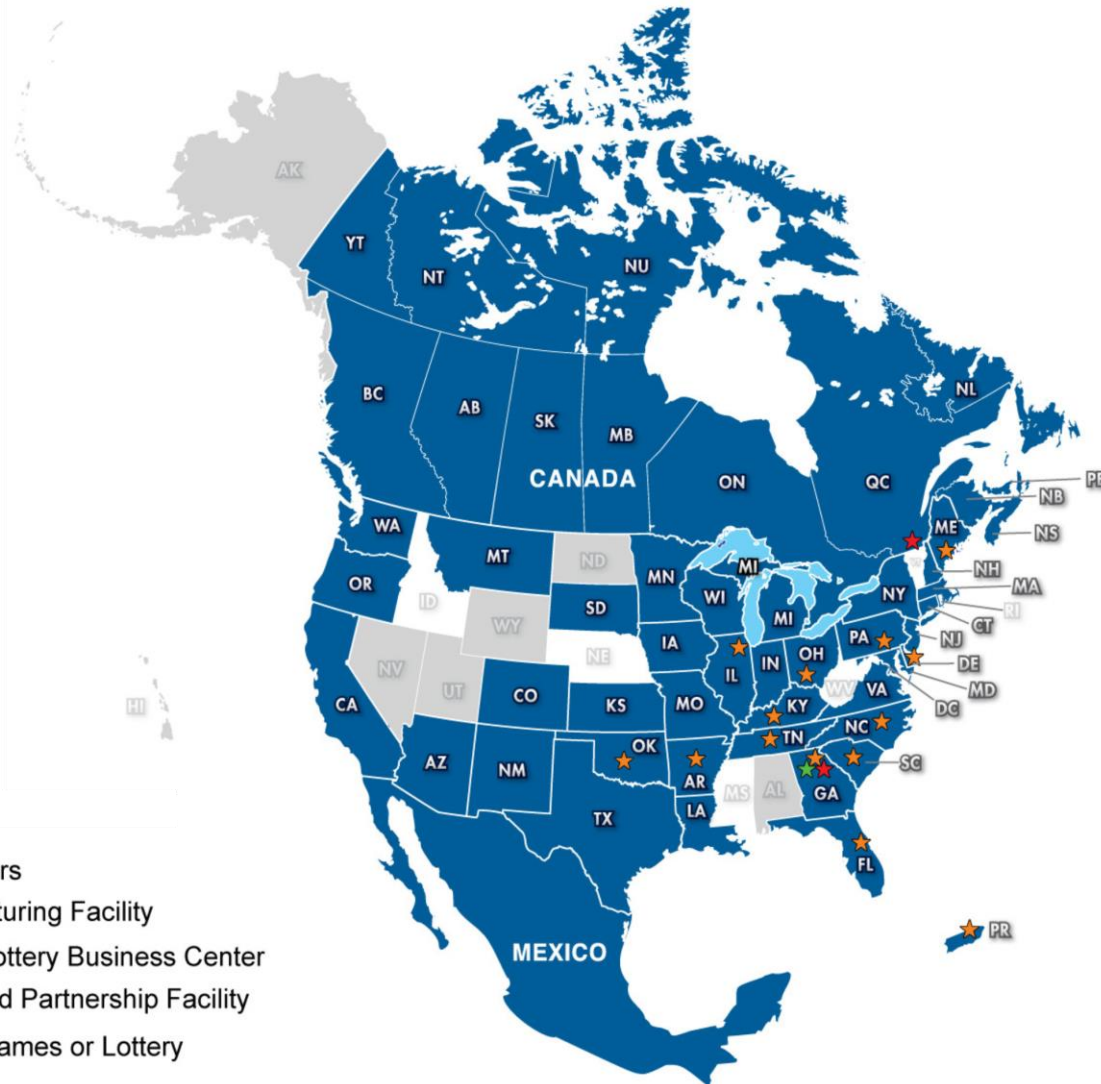
**\$94B global** annual instant game retail sales

**5** instant game manufacturing facilities on **4** continents

**9** presses with **52 billion+** annual ticket production capacity



# North American Instant Products



- SG Customers
- ★ SG Manufacturing Facility
- ★ SG Global Lottery Business Center
- ★ SG Enhanced Partnership Facility
- No Instant Games or Lottery

## SGMS is Primary Supplier to all Top 10 Instant Game Lotteries Ranked by 2019 Per Capita Sales

	SGMS Primary Supplier	SGEP
#1 Massachusetts Lottery	✓	
#2 Georgia Lottery	✓	✓
#3 South Carolina Education Lottery	✓	✓
#4 Florida Lottery	✓	✓
#5 Pennsylvania Lottery	✓	✓
#6 New York Lottery	✓	
#7 New Jersey Lottery	✓	
#8 Connecticut Lottery	✓	
#9 Tennessee Education Lottery	✓	✓
#10 New Hampshire Lottery	✓	

Source: La Fleur's Almanac 2020



- 20+ *Scientific Games Enhanced Partnership Program (SGEP)* customers globally – including the **top performing lotteries in the world**
- In the U.S., instant game per capita sales for lotteries using *SGEP* **outpace the industry by over 40%**
- The Ohio lottery converted to *SGEP* on July 1, 2019 and total instant retail sales **grew 13% in their first year**

## Digital lottery games, programs & technology – mobile and web

- iLottery – most successful iLottery launch in North America for Pennsylvania Lottery
- Player loyalty
- Promotions & 2<sup>nd</sup> chance games



## SG VISION

- Age verification
- Responsible gaming
- Self-service kiosk personalization
- Upsell capabilities
- Complete retail ecosystem

## Retail Innovation

- **PlayCentral™ 54**  
2019 Walmart Supplier of the Year for Product  
**Walmart**
- **SciQ®**  
New Retail technology eco-system

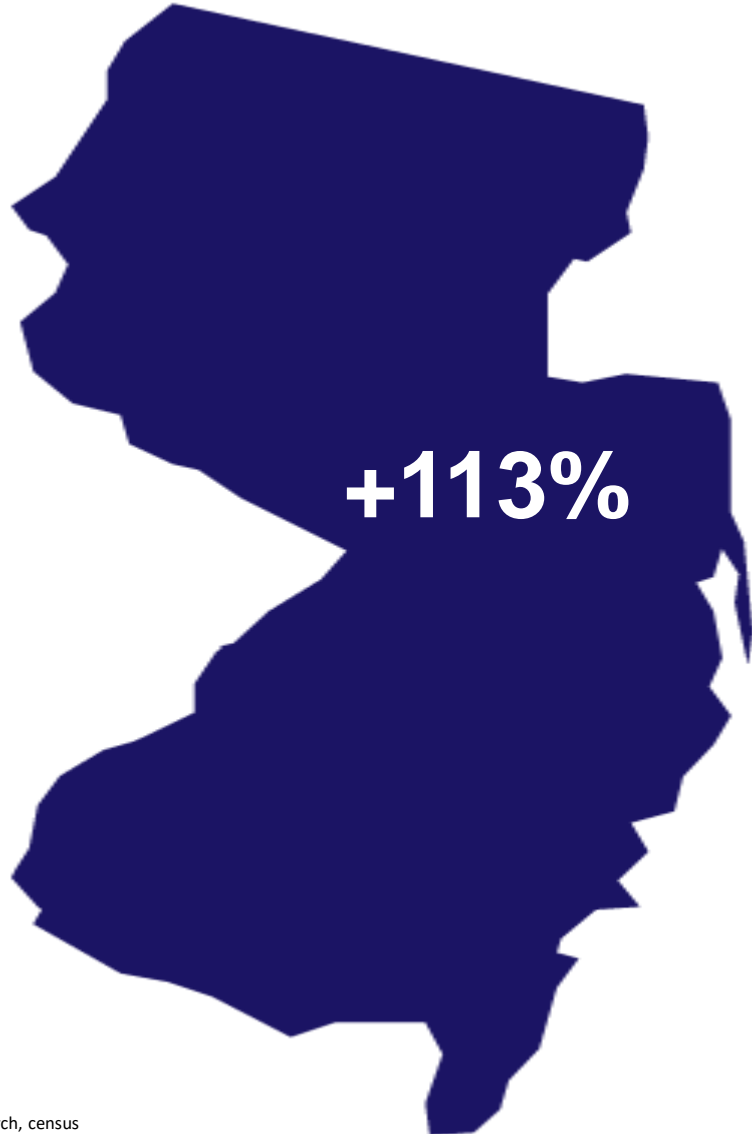


We are an industry leading sports betting, digital casino and iLottery supplier working with the largest brands across the globe.





# Q2 SGMS NJ iGaming Revenue Up 113%

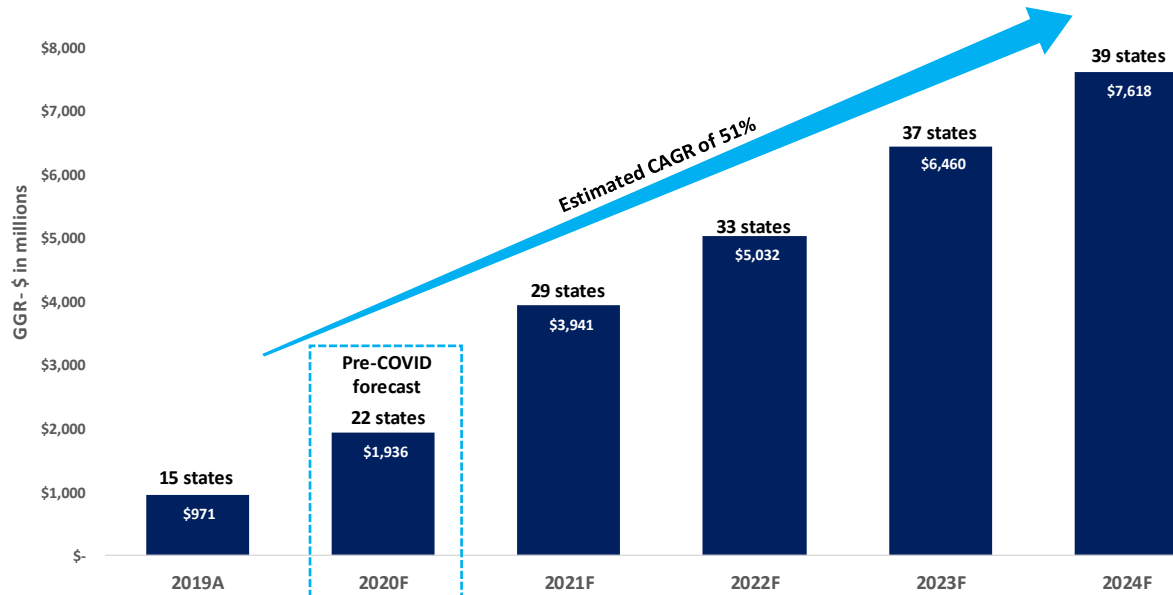


- Leading share of bets processed and top 3 content provider in the state **with total market share of 44%**
- Implied U.S. iGaming market size based on NJ GGR is **\$22B at maturity**
- Expect to launch with **additional customers in Q3**

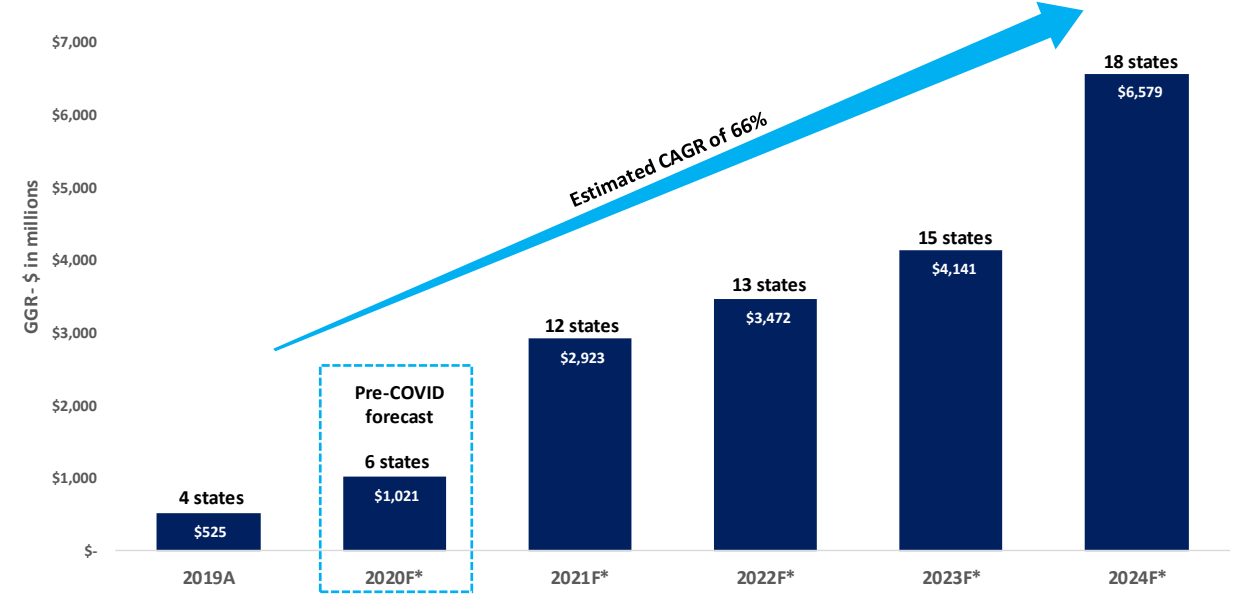
Source: H2, Wall Street research, census

## Industry Leader Poised to Gain Share in Rapidly Growing US Digital Markets

### US Sports Betting Market GGR – Forecast



### US iGaming Market GGR – Forecast



**SGD US Sports Customers**

**7 new customers to be delivered in 2020:** CAESARS, Wynn RESORTS, FANDUEL, Turning Stone, FIREKEEPERS, BETFRED, and GOLDEN NUGGET.

**Key Notes:**  
 SG Digital was live with Caesars in 5 states in 2019.  
 SG Digital has signed deals with many significant players to be delivered in 2020.

**SGD US iGaming Customers**

**+ more customers**

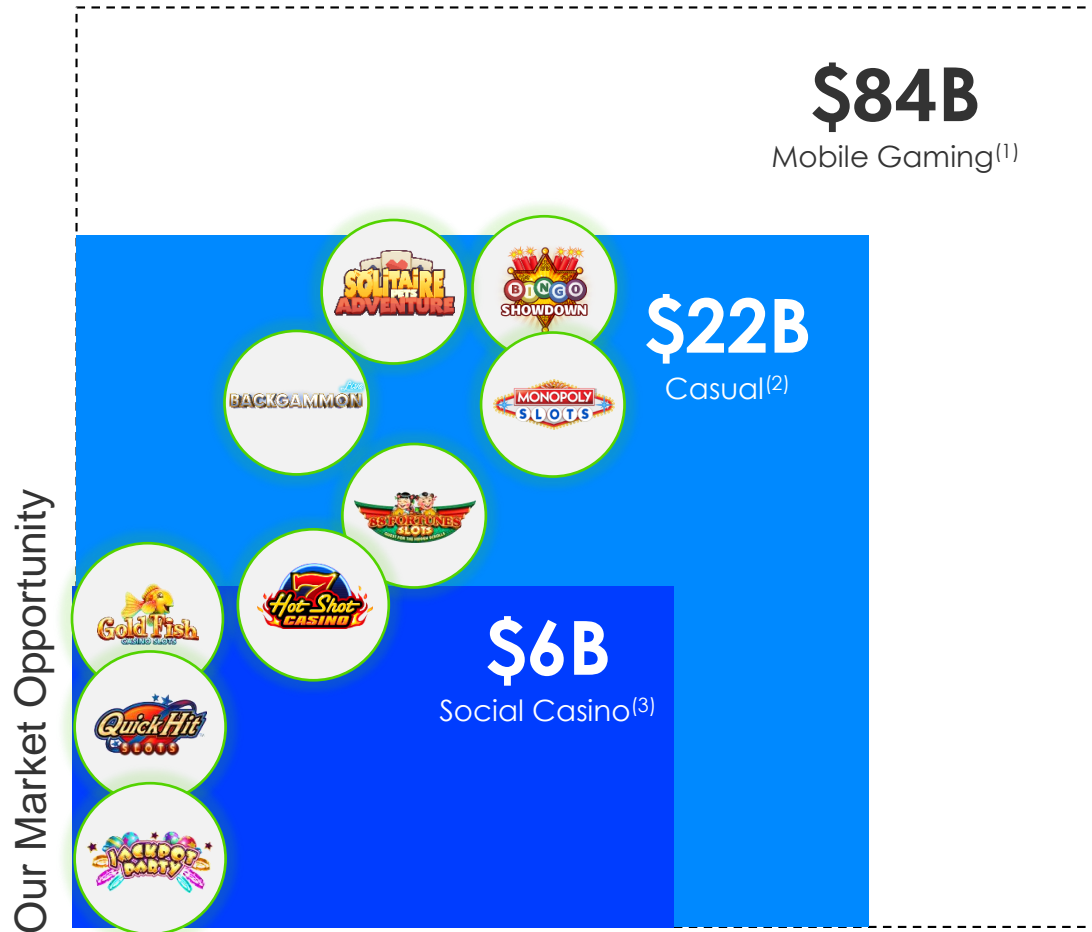
**Key Notes:**  
 Legalized States: DE, NV, NJ, PA, WV, MI  
 Legislation Proposed: CO, KY, MA, NE, NY, VA  
 Possible States: NH, IN, IA, CA, DC and IL

Source: H2 Gambling Capital and Eiler's

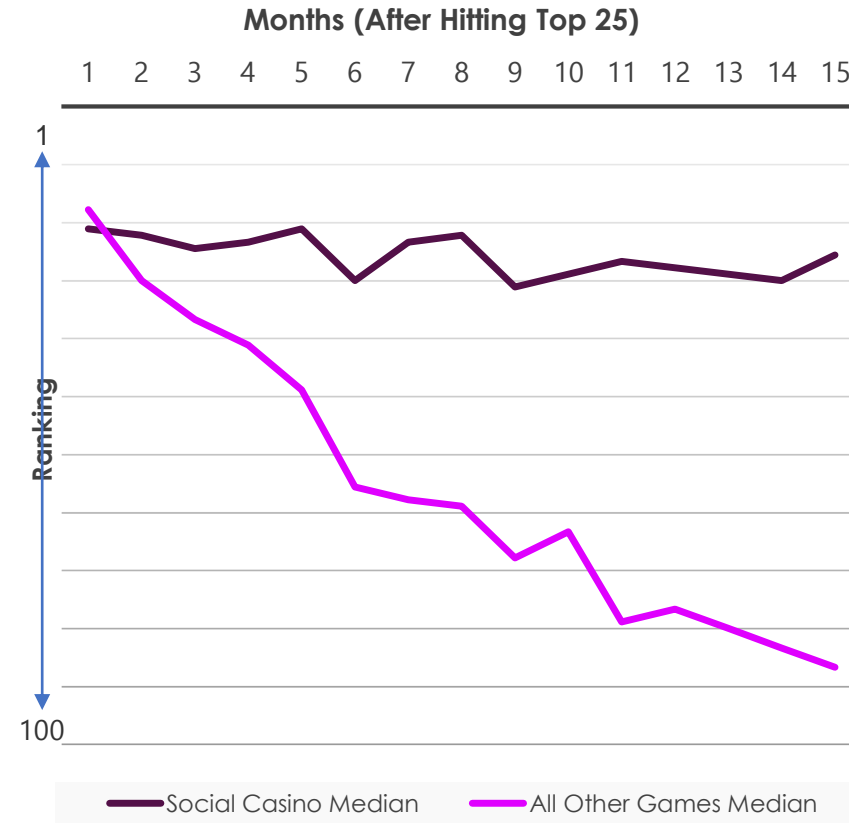
# Expanding Market Across Attractive Genres

Further Expansion into Growing Casual Genre...

...Anchored by Evergreen Social Casino



Top Grossing iOS Games' Rank Trajectory After Hitting Top 25<sup>(4)</sup>



(1) Source: IDC Worldwide Mobile and Handheld Gaming Forecast, 2019–2023. Total projected worldwide market in 2019 for smartphone and tablet gaming revenue.

(2) Source: Eilers & Krejciek. Total projected market in 2019 for social casino mobile games and other casual mobile games, such as puzzle, card and match three games.

(3) Source: Eilers & Krejciek. Total projected market in 2019 for social casino mobile games.

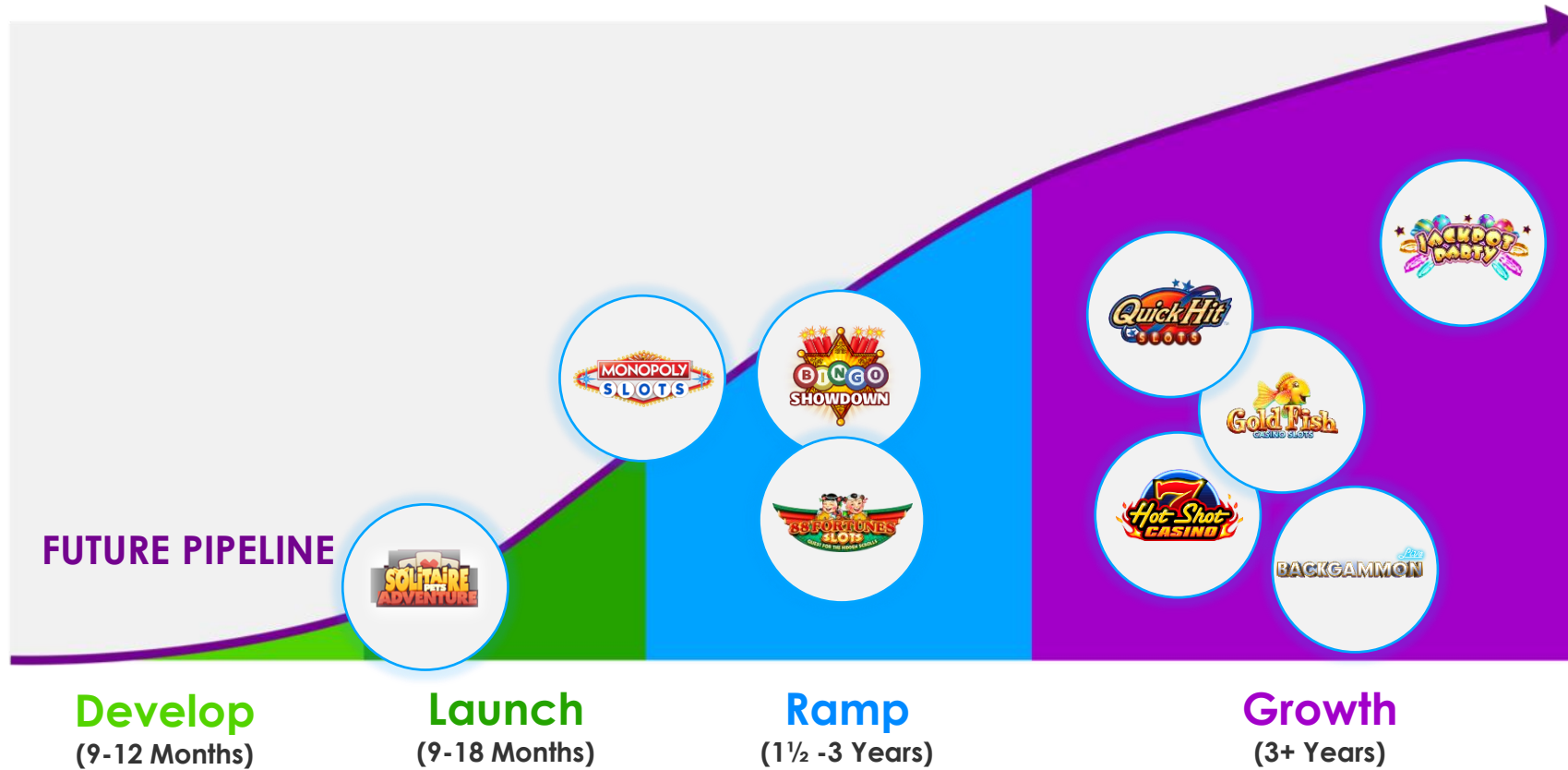
(4) Source: App Annie for top grossing games in the US on iPhone (as of October 2018). Includes only games that first achieved top 25 US grossing rank within the time period of 1/1/2012 through 7/1/2017.

# Games in Various Stages of Growth

All Games Go  
Though a Similar  
Life Cycle

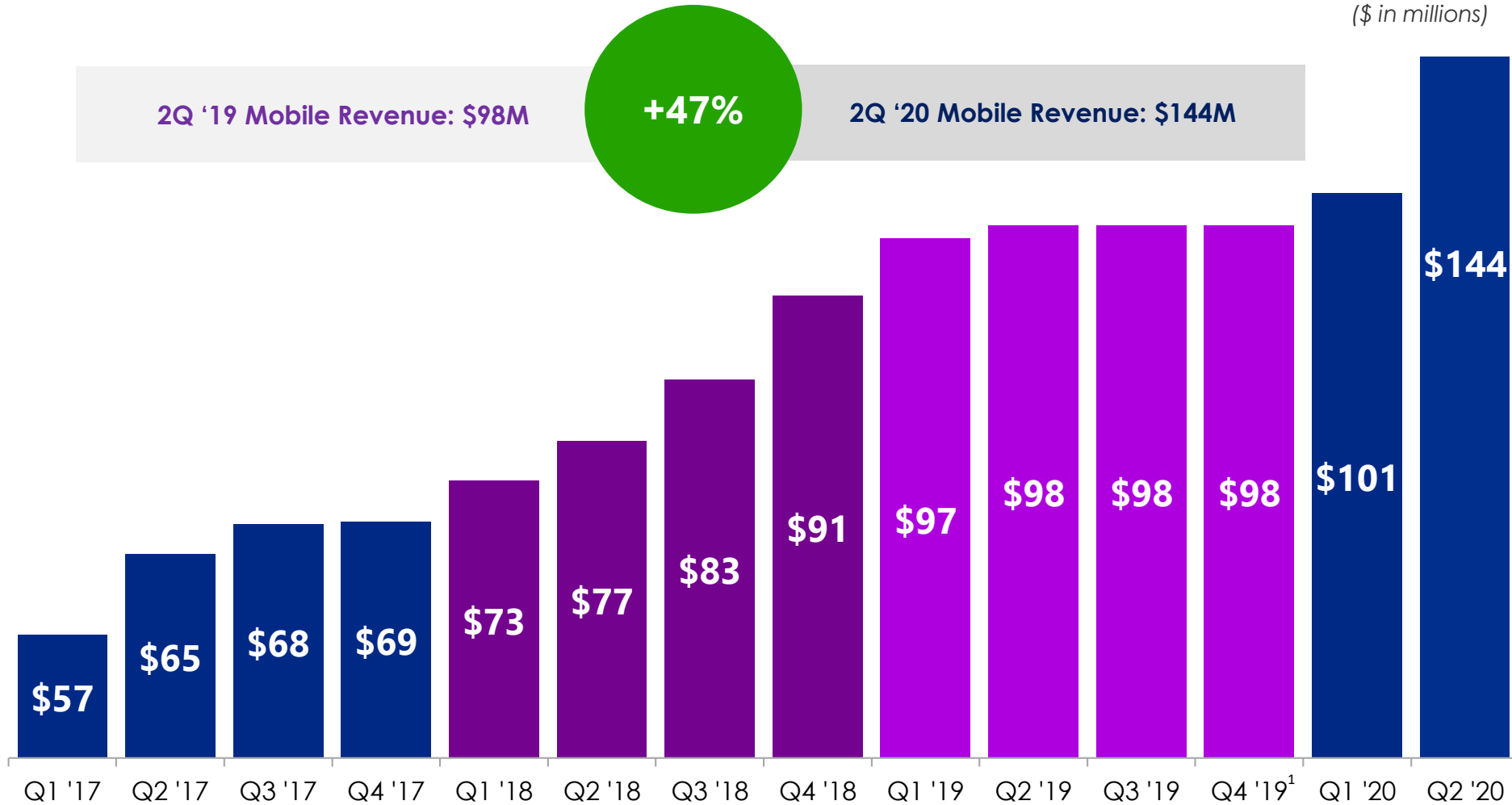
Most Games in  
Early Stages of  
Life Cycle

Margins Improving as  
Games Progress Along a  
Predictable Trajectory



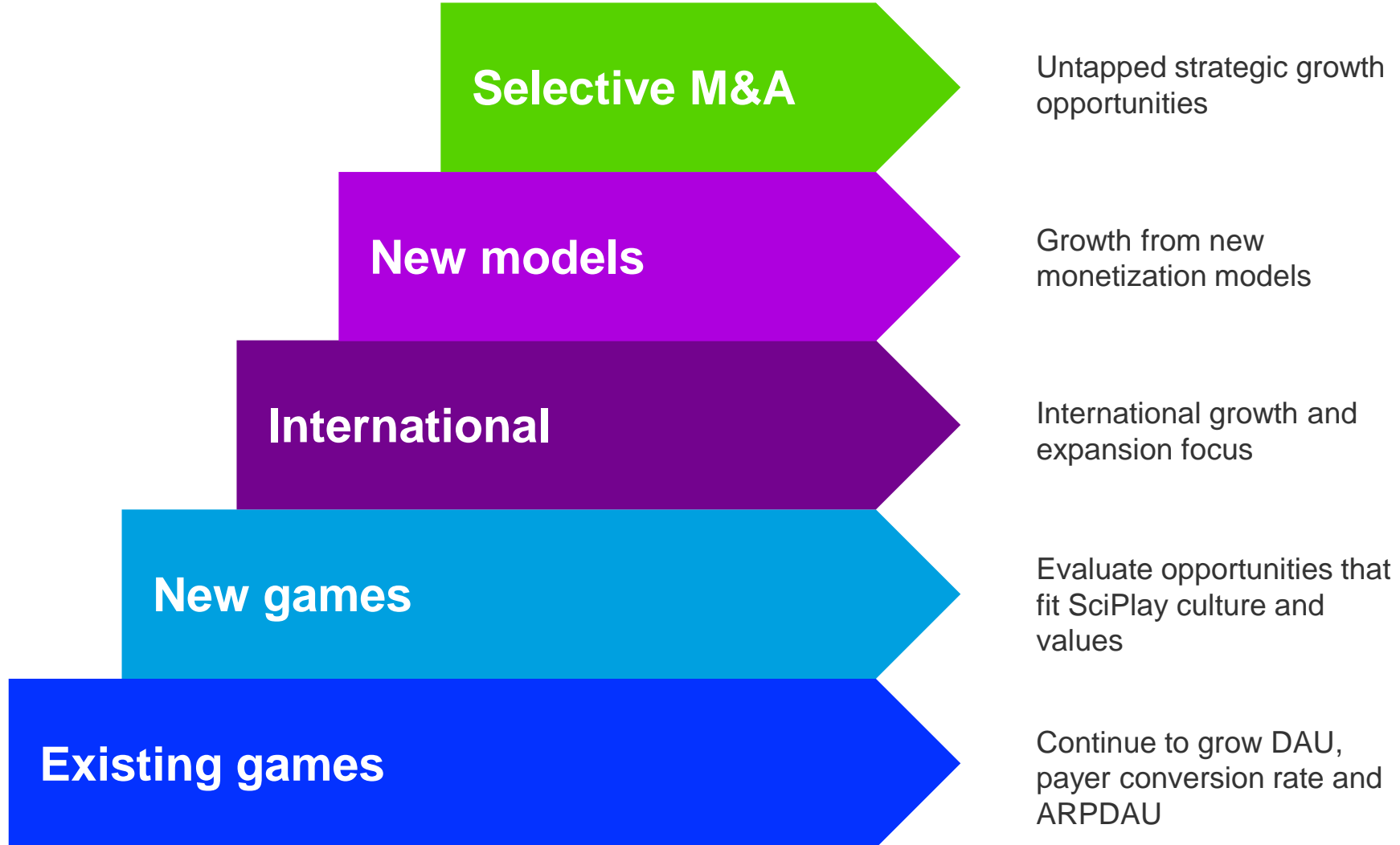
# Mobile Revenue Continuing to Drive Results

Mobile penetration now at 87%



(1) Includes 2019 Q4 out of period adjustment of \$2.4 million.

# Significant Growth Opportunities





# APPENDIX

## Forward-Looking Statements

In this presentation, Scientific Games Corporation (“Scientific Games,” “SGMS” or the “Company”) makes “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements describe future expectations, plans, results or strategies and can often be identified by the use of terminology such as “may,” “will,” “estimate,” “intend,” “plan,” “continue,” “believe,” “expect,” “anticipate,” “target,” “should,” “could,” “potential,” “opportunity,” “goal,” or similar terminology. These statements including, but not limited to, those related to the Company’s expected operating performance, trends in the Company’s operations, the effects of COVID-19 disruptions and the Company’s mitigation efforts, are based upon management’s current expectations, assumptions and estimates and are not guarantees of timing, future results or performance. Therefore, you should not rely on any of these forward-looking statements as predictions of future events. Actual results may differ materially from those contemplated in these statements due to a variety of risks and uncertainties and other factors, including, among other things: the impact of the COVID-19 pandemic and any resulting unfavorable social, political, economic and financial conditions, including the temporary closure of casinos and lottery operations on a jurisdiction-by-jurisdiction basis; natural events and health crises that disrupt our operations or those of our customers, suppliers or regulators; incurrence of restructuring costs; changes in demand for our products and services; dependence on suppliers and manufacturers; dependence on key employees; goodwill impairment charges including changes in estimates or judgements related to our impairment analysis of goodwill or other intangible assets; level of our indebtedness, higher interest rates, availability or adequacy of cash flows and liquidity to satisfy indebtedness, other obligations or future cash needs; inability to reduce or refinance our indebtedness; restrictions and covenants in debt agreements, including those that could result in acceleration of the maturity of our indebtedness; stock price volatility; competition; U.S. and international economic and industry conditions; slow growth of new gaming jurisdictions, slow addition of casinos in existing jurisdictions and declines in the replacement cycle of gaming machines; ownership changes and consolidation in the gaming industry; opposition to legalized gaming or the expansion thereof and potential restrictions on internet wagering; inability to adapt to, and offer products that keep pace with, evolving technology, including any failure of our investment of significant resources in our R&D efforts; inability to develop successful products and services and capitalize on trends and changes in our industries, including the expansion of internet and other forms of interactive gaming; laws and government regulations, both foreign and domestic, including those relating to gaming, data privacy and security, including with respect to the collection, storage, use, transmission and protection of personal information and other consumer data, and environmental laws, and those laws and regulations that affect companies conducting business on the internet, including online gambling; the continuing evolution of the scope of data privacy and security regulations, and our belief that the adoption of increasingly restrictive regulations in this area is likely within the U.S. and other jurisdictions; significant opposition in some jurisdictions to interactive social gaming, including social casino gaming and how such opposition could lead these jurisdictions to adopt legislation or impose a regulatory framework to govern interactive social gaming or social casino gaming specifically, and how this could result in a prohibition on interactive social gaming or social casino gaming altogether, restrict our ability to advertise our games, or substantially increase our costs to comply with these regulations; legislative interpretation and enforcement, regulatory perception and regulatory risks with respect to gaming, especially internet wagering, social gaming and sports wagering; reliance on technological blocking systems; expectations of shift to regulated online gaming or sports wagering; expectations of growth in total consumer spending on social casino gaming; SciPlay’s dependence on certain key providers; inability to win, retain or renew, or unfavorable revisions of, existing contracts, and the inability to enter into new contracts; protection of our intellectual property, inability to license third-party intellectual property and the intellectual property rights of others; security and integrity of our products and systems, including the impact of any security breaches or cyber-attacks; reliance on or failures in information technology and other systems; challenges or disruptions relating to the implementation of a new global enterprise resource planning system; failure to maintain adequate internal control over financial reporting; inability to benefit from, and risks associated with, strategic equity investments and relationships; inability to achieve some or all of the anticipated benefits of SciPlay being a standalone public company; implementation of complex new accounting standards; fluctuations in our results due to seasonality and other factors; risks relating to foreign operations, including anti-corruption laws, fluctuations in currency rates, restrictions on the payment of dividends from earnings, restrictions on the import of products and financial instability, including the potential impact to our business resulting from the continuing uncertainty around the U.K.’s withdrawal from the European Union; possibility that the renewal of Lotterie Nazionali S.r.l. concession to operate the Italian instant games lottery is not finalized (including as the result of a pending third-party protest against the renewal of the concession, or any appeal from existing court rulings relating to such third-party protest); the impact of U.K. legislation approving the reduction of fixed-odds betting terminals maximum stakes limit on LBO operators, including the related closure of certain LBO shops; changes in tax laws or tax rulings, or the examination of our tax positions; difficulty predicting what impact, if any, new tariffs imposed by and other trade actions taken by the U.S. and foreign jurisdictions could have on our business; the discontinuation or replacement of LIBOR, which may adversely affect interest rates; litigation and other liabilities relating to our business, including litigation and liabilities relating to our contracts and licenses, our products and systems, our employees (including labor disputes), intellectual property, environmental laws and our strategic relationships; and influence of certain stockholders, including decisions that may conflict with the interests of other stockholders.

Additional information regarding risks and uncertainties and other factors that could cause actual results to differ materially from those contemplated in forward-looking statements is included from time to time in our filings with the SEC, including the Company’s Current Reports on Form 8-K, Quarterly Reports on Form 10-Q and its latest Annual Report on Form 10-K filed with the SEC on February 18, 2020 (including under the headings “Forward Looking Statements” and “Risk Factors”). Forward-looking statements speak only as of the date they are made and, except for our ongoing obligations under the U.S. federal securities laws, we undertake no and expressly disclaim any obligation to publicly update any forward-looking statements whether as a result of new information, future events or otherwise.

Due to rounding, certain numbers presented herein may not precisely agree or add up on a cumulative basis to the totals previously reported.

## Additional Notes

This presentation may contain references to industry market data and certain industry forecasts. Industry market data and industry forecasts are obtained from publicly available information and industry publications. Industry publications generally state that the information contained therein has been obtained from sources believed to be reliable, but that the accuracy and completeness of that information is not guaranteed. Although we believe industry information to be accurate, it is not independently verified by us and we do not make any representation as to the accuracy of that information. In general, we believe there is less publicly available information concerning the international gaming, lottery, social and digital gaming industries than the same industries in the U.S.

## Non-GAAP Financial Measures

The Company's management uses the following non-GAAP financial measures in conjunction with GAAP financial measures: Consolidated AEBITDA, Consolidated AEBITDA margin, free cash flow, EBITDA from equity investments, net debt and net debt leverage ratio, and consolidated net cash outflow (each, as described more fully below). These non-GAAP financial measures are presented as supplemental disclosures. They should not be considered in isolation of, as a substitute for, or superior to, the financial information prepared in accordance with GAAP, and should be read in conjunction with the Company's financial statements filed with the SEC. The non-GAAP financial measures used by the Company may differ from similarly titled measures presented by other companies.

Specifically, the Company's management uses Consolidated AEBITDA to, among other things: (i) monitor and evaluate the performance of the consolidated Company's business operations; (ii) facilitate management's internal and external comparisons of the Company's consolidated historical operating performance; and (iii) analyze and evaluate financial and strategic planning decisions regarding future operating investments and operating budgets.

In addition, the Company's management uses Consolidated AEBITDA and Consolidated AEBITDA margin to facilitate management's external comparisons of the Company's consolidated results to the historical operating performance of other companies that may have different capital structures and debt levels.

The Company's management uses EBITDA from equity investments to monitor and evaluate the performance of the Company's equity investments. The Company's management uses net debt and net debt leverage ratio in monitoring and evaluating the Company's overall liquidity, financial flexibility and leverage. The Company's management uses consolidated net cash outflow in monitoring, evaluating and managing the Company's cash expenditures and available liquidity in the response to the disruptions resulting from the COVID-19 pandemic.

The Company's management believes that each of these non-GAAP financial measures are useful as they provide management and investors with information regarding the Company's financial condition and operating performance that is an integral part of management's reporting and planning processes. In particular, the Company's management believes that Consolidated AEBITDA is helpful because this non-GAAP financial measure eliminates the effects of restructuring, transaction, integration or other items that management believes is less indicative of the Company's ongoing underlying operating performance and are better evaluated separately. Management believes Consolidated AEBITDA margin is useful for analysts and investors as this measure allows an evaluation of the performance of our ongoing business operations and provides insight into the cash operating income margins generated from our business, from which capital investments are made and debt is serviced. Moreover, management believes EBITDA from equity investments is useful to investors because the Company's Lottery business is conducted through a number of equity investments, and this measure eliminates financial items from the equity investees' earnings that management believes has less bearing on the equity investees' performance. Management believes that free cash flow provides useful information regarding the Company's liquidity and its ability to service debt and fund investments. Management also believes that free cash flow is useful for investors because it provides them with an important perspective on the cash available for debt repayment and other strategic measures, after making necessary capital investments in property and equipment and necessary license payments to support the Company's ongoing business operations and taking into account cash flows relating to the Company's equity investments. Management believes that net debt and net debt leverage ratio are useful for investors in evaluating the Company's overall liquidity. Management believes that consolidated net cash outflow is useful for investors in evaluating the Company's expected cash expenditures and available liquidity during the period of market disruptions caused by the COVID-19 pandemic.

### Consolidated AEBITDA

Consolidated AEBITDA, as used herein, is a non-GAAP financial measure that is presented as supplemental disclosure and is reconciled to net loss as the most directly comparable GAAP measure, as set forth in the schedule titled "Reconciliation of Net Loss Attributable to SGC to Consolidated AEBITDA." Consolidated AEBITDA should not be considered in isolation of, as a substitute for, or superior to, the consolidated financial information prepared in accordance with GAAP, and should be read in conjunction with the Company's financial statements filed with the SEC. Consolidated AEBITDA may differ from similarly titled measures presented by other companies.

Consolidated AEBITDA is reconciled to consolidated net loss and includes net loss attributable to SGC with the following adjustments: (1) net income attributable to noncontrolling interest, (2) restructuring and other, which includes charges or expenses attributable to: (i) employee severance; (ii) management restructuring and related costs; (iii) restructuring and integration; (iv) cost savings initiatives; (v) major litigation; and (vi) acquisition costs and other unusual items; (3) depreciation and amortization expense and impairment charges (including goodwill impairments); (4) change in fair value of investments and remeasurement of debt; (5) interest expense; (6) income tax expense; (7) stock-based compensation; (8) loss (gain) on debt financing transactions; and (9) other expense (income), net. In addition to the preceding adjustments, we exclude earnings from equity method investments and add (without duplication) our pro rata share of EBITDA of our equity investments, which represents our share of earnings (whether or not distributed to us) before income tax expense, depreciation and amortization expense, and interest (income) expense, net of our joint ventures and minority investees, which is included in our calculation of Consolidated AEBITDA to align with the provisions of our long-term debt arrangements. AEBITDA is presented exclusively as our segment measure of profit or loss.

### Consolidated AEBITDA Margin

Consolidated AEBITDA margin, as used herein, represents our Consolidated AEBITDA (as defined above) for the three and six month periods ended June 30, 2020 and 2019, each calculated as a percentage of revenue. Consolidated AEBITDA margin is a non-GAAP financial measure that is presented as supplemental disclosure for illustrative purposes only and is reconciled to net loss attributable to SGC, the most directly comparable GAAP measure, in a schedule herein.

### Free Cash Flow

Free cash flow, as used herein, represents net cash (used in) provided by operating activities less total capital expenditures (which includes lottery, gaming and digital systems expenditures and other intangible assets and software expenditures), less payments on license obligations, less contributions to equity method investments plus distributions of capital from equity investments. Free cash flow is a non-GAAP financial measure that is presented as supplemental disclosure for illustrative purposes only and is reconciled to net cash provided by operating activities, the most directly comparable GAAP measure, in a schedule herein.

### EBITDA from Equity Investments

EBITDA from equity investments, as used herein, represents our share of earnings (whether or not distributed to us) plus income tax expense, depreciation and amortization expense (inclusive of amortization of payments made to customers for LNS), interest income, net, and other non-cash and unusual items from our joint ventures and minority investees. EBITDA from equity investments is a non-GAAP financial measure that is presented as supplemental disclosure for illustrative purposes only and is reconciled to earnings from equity investments, the most directly comparable GAAP measure, in a schedule herein.

### Consolidated Net Cash Outflow

Consolidated net cash outflow, as used herein, represents consolidated net cash flows from operating, investing and financing activities (as presented in our condensed consolidated statements of cash flows), the most directly comparable GAAP measure, less net cash borrowings under the SGI revolving credit facility during the three months ended June 30, 2020.

## Reconciliation of Net Loss Attributable to SGC to Consolidated AEBITDA

	Three months ended June 30,		Six months ended June 30,	
	2020	2019	2020	2019
<b>Net loss attributable to SGC</b>	\$ (203)	\$ (77)	\$ (362)	\$ (101)
Net income attributable to noncontrolling interest	5	2	9	2
<b>Net loss</b>	<b>(198)</b>	<b>(75)</b>	<b>(353)</b>	<b>(99)</b>
Restructuring and other	16	6	38	13
Depreciation, amortization and impairments	140	170	278	335
Goodwill impairment	-	-	54	-
Other expense (income), net	1	(4)	5	(2)
Interest expense	124	147	248	301
Income tax expense	2	7	6	11
Stock-based compensation	14	10	24	24
Loss on debt financing transactions	-	60	-	60
Loss (gain) on remeasurement of debt	12	3	2	(2)
EBITDA from equity investments <sup>(1)</sup>	7	18	14	35
Loss (earnings) from equity investments	3	(7)	5	(13)
<b>Consolidated AEBITDA</b>	<b>\$ 121</b>	<b>\$ 335</b>	<b>\$ 321</b>	<b>\$ 663</b>

Note: U.S. Dollars in millions.

(1) EBITDA from equity investments is a non-GAAP financial measure reconciled to (loss) earnings from equity investments on slide 26.

### SGMS Calculation of Free Cash Flow

	Three months ended June 30,		Six months ended June 30,	
	2020	2019	2020	2019
<b>Net cash provided by operating activities</b>	\$ 52	\$ 95	\$ 172	\$ 262
Less: Capital expenditures	(39)	(65)	(92)	(132)
(Less) add: Distributions of capital from equity investments, net of contributions	(1)	14	(1)	17
Less: Payments on license obligations	(7)	(6)	(15)	(13)
<b>Free cash flow</b>	\$ 5	\$ 38	\$ 64	\$ 134

### SGMS Reconciliation of (Loss) Earnings from Equity Investments to EBITDA from Equity Investments

	Three months ended June 30,		Six months ended June 30,	
	2020	2019	2020	2019
<b>EBITDA from equity investments:</b>				
<b>(Loss) earnings from equity investments</b>	\$ (3)	\$ 7	\$ (5)	\$ 13
Add: Income tax expense	1	2	2	5
Add: Depreciation and amortization	7	8	14	16
Add: Interest income, net and other	2	1	3	1
<b>EBITDA from equity investments</b>	\$ 7	\$ 18	\$ 14	\$ 35

### SGMS Reconciliation of Consolidated Net Cash Outflow

	Three Months Ended June 30, 2020	
Net cash flows <sup>(1)</sup>	\$	464
Less: Net cash borrowings under SGI revolving credit facility		(480)
<b>Consolidated net cash outflow<sup>(2)</sup></b>	<b>\$</b>	<b>(16)</b>

Note: U.S. Dollars in millions.

(1) Calculated as consolidated net cash flows from operating, investing and financing activities as presented in our condensed consolidated statements of cash flows.

(2) Refer to consolidated net cash outflow definition for description of this non-GAAP measure.